

AttendingFi

SECURITY & PRIVACY BRIEF

Security & Privacy Summary

For institutional procurement, compliance, legal, and IT review

attendingfi.com · hello@attendingfi.com

This document answers the questions an institution's review process typically asks before sharing a third-party educational resource with students. AttendingFi is offered at no cost as an education-only tool; it requires no integration with institutional systems and no transmission of student records.

Data collection

What is collected. Only information a user voluntarily enters to model their own loan scenario — e.g., loan balance, training and expected attending income, family size, and tax filing status. If a user chooses to save a scenario, an email address is collected to enable sign-in and to send the scenario back to them.

What is not collected. No Social Security numbers, government identifiers, bank or card numbers, dates of birth, or credentials. No academic records, transcripts, or financial-aid records, and nothing imported from the institution.

No login required. The core modeling tool is fully usable without an account. Account creation is optional and exists only so a user can save and revisit their own scenarios.

No institutional integration. AttendingFi does not connect to a school's SIS, financial-aid system, LMS, or single sign-on. There is nothing for institutional IT to provision, configure, or maintain.

Data usage

Information a user enters is used to generate that user's own scenario and, if they opt in, to email it to them. Entered figures may be incorporated, in de-identified and aggregated form, into population-level benchmarks (e.g., typical debt by specialty) that describe groups, not individuals. AttendingFi does not sell or rent user or student data, and does not share user data with advertising networks or operate a lender-referral business that passes students to lenders.

FERPA

AttendingFi is designed to stay outside the scope of FERPA concerns by never touching education records. The institution does not transmit, and AttendingFi does not access, student information systems, transcripts, financial-aid records, or any institutionally held student data. Students interact with the tool directly and voluntarily; any information involved is provided by the student, not by the school. The optional cohort view returns only aggregate, de-identified figures and never exposes an individual student or any record originating from the institution.

Security

Area	Control
In transit	All traffic served over HTTPS/TLS.
At rest	Saved-scenario data and account emails stored in a managed cloud database (Supabase/ PostgreSQL) with platform-provided encryption at rest. Lead/contact submissions stored in a location that is not publicly web-accessible.
Access controls	

Access limited to the operator of AttendingFi, protected by the hosting platform's authentication. No shared public credentials.

Retention Scenario and account data retained while an account is active; removable on request. Aggregate benchmark figures, being de-identified, are retained as non-personal data.

AttendingFi is independently operated. Specific certifications and a formal data-processing agreement can be provided or executed on request.

Liability

AttendingFi is an educational platform. It explains how federal student-loan programs work and lets a user model possible outcomes. It does **not** provide individualized financial, legal, or tax advice and does **not** act as a fiduciary or financial advisor. Outputs are illustrative education, not directives. An institution that shares AttendingFi is offering an educational resource and is **not** responsible for the financial decisions students make — the same posture institutions hold toward the federally required exit-counseling materials they already distribute.

Vendor snapshot

Operating entity	[LEGAL ENTITY NAME]
Content reviewed by	[REVIEWED BY — CSLP NAME / CREDENTIAL]
Contact	hello@attendingfi.com
Cost to institution / students	None
Required integrations	None
Student login required	No
Data processing agreement	Available on request

This summary is provided for institutional review and does not itself constitute legal advice. AttendingFi does not provide individualized financial, legal, or tax advice.